



Precision

with Xavier

Introducing HealthScore

Combine cleanup and insight metrics to provide a **unique 'health score' percentage** that can be shared with clients. The only way to know the score before you price.

How it works

Dext Precision connects with Xero and Quickbooks, and takes things like unreconciled transactions into account to provide an overall score. You'll find it displayed next to each client in the client list.

From there, you can click into each client's overview page to see the granular detail around their data quality. The score is updated in real-time, so you can track progress year-round.

How you can use it



Prospecting

Offer a free health check to potential clients for a low-cost way to win new business. From there, you'll unlock a detailed view of their data before you start working with them. You can export this report, white label it, and outline the extent of the work required.



Onboarding

Immediate insight into your new client's accounts means you can save time during the onboarding process. It's an easy way to price accurately, stop scope creep and – most importantly – manage expectations from the outset.



Gamifying

Create friendly competition between your team members to see whose clients have the best health score. A new way of benchmarking your team and the businesses you work with.



How healthy is your client's data?



80%

Our recommended benchmark for a positive HealthScore



Learn more

Check out our [HealthScore walkthrough video](#), recorded exclusively for the Dext Precision Academy

Visit the [dedicated HealthScore page](#) to discover more features on offer

Book a demo