



Precision
with Xavier

Uses & Key Features

Use Case	Key Features	Added Value
Bookkeeping	<ul style="list-style-type: none">• Cleanup tools including Duplicate Transactions and Multi Coded Contacts identify errors and ways to clean up your bookkeeping.• Activity insights can also be used for accurate pricing and onboarding.	<ul style="list-style-type: none">• Gamified bookkeeping: Precision combines cleanup and insight metrics to provide a unique 'health score' percentage that can be shared with clients.
VAT and Year End	<ul style="list-style-type: none">• Over 10 Unique VAT Checks to make preparing VAT returns quick and efficient including VAT control account checks.• HMRC integration provides oversight on upcoming filing dates and liabilities.• Focus, our workflow builder, creates custom workflows from Precision checks that can be assigned, completed and reviewed for each client.	<ul style="list-style-type: none">• A more organised and prepared VAT Return and Year End period.• Significant time savings on previous manual spreadsheet processes.• Save SME's money by avoiding costly mistakes and overpaid tax.
Practice Overview	<ul style="list-style-type: none">• Flexible sandbox reporting across the whole portfolio allows you to spot clients and team members that might be struggling.• Create and save custom reports using powerful pivot table functionality.	<ul style="list-style-type: none">• Identify issues such as high debtor days early and act proactively, to provide a better service for your clients.• Have oversight on your team's bookkeeping quality and progress on Focus workflows.
Advisory	<ul style="list-style-type: none">• Provide confidence and structure for advisory with our business performance metrics and sales and cost analysis.	<ul style="list-style-type: none">• Effective reporting starts with accurate data: Precision provides a better foundation for cashflow forecasts and management reports with up-to-date, high quality data.